

Company: Southern California Gas Company (U 904 G)
Proceeding: 2024 General Rate Case
Application: A.22-05-015/-016 (cons.)
Exhibit: SCG-237

**REBUTTAL TESTIMONY
OF JACKIE L. ROBERTS
(MISCELLANEOUS REVENUES)**

**BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA**



May 2023

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**REBUTTAL TESTIMONY OF
JACKIE L. ROBERTS
(MISCELLANEOUS REVENUES)**

I. SUMMARY OF DIFFERENCES

Table JLR-1

MISCELLANEOUS REVENUES - Constant 2021 (\$000)			
	Base Year (BY) 2021	Test Year (TY) 2024	Change
SOCALGAS	99,882	*117,427 ¹	17,545
CAL ADVOCATES	99,882	*117,793	17,911

* Cal Advocates does not recommend any adjustments to SoCalGas's Miscellaneous Revenues Forecast. The TY 2024 forecast of \$117,793,000 was revised to \$117,427,000 in the Revised Testimony (Ex. SCG-37-R) and Revised Workpapers (Ex. SCG-37-WP-R) of Jackie Roberts on behalf of SoCalGas.

II. INTRODUCTION

This rebuttal testimony regarding Southern California Gas Company's (SoCalGas) request for Miscellaneous Revenues addresses the following testimony from other parties:

- The Public Advocates Office of the California Public Utilities Commission (Cal Advocates) as submitted by Sophie Chia and Joyce Lee (Ex. CA-19 (Chia/Lee)), dated March 27, 2023.

A. Cal Advocates

The following is a summary of Cal Advocates' position(s) on Miscellaneous Revenues:²

- Cal Advocates does not recommend any adjustments to SoCalGas's TY 2024 Forecast.
- Cal Advocates, in their testimony, Ex. CA-19 (Chia/Lee), referred to the original Miscellaneous Revenues forecast total (Ex. SCG-37) instead of the revised Miscellaneous Revenues forecast total (Ex. SCG-37-R) of Jackie Roberts on behalf of SoCalGas.

¹ SoCalGas is conducting negotiations that may impact the Line-Item Billing Revenues forecast in SoCalGas's Ex. SCG-37-R. SoCalGas reserves the right to provide revisions in the Standard Update Exhibit.

² Ex. CA-19 (Chia/Lee) at 21.

1 **III. REBUTTAL TO PARTIES' PROPOSALS**

2 **A. SoCalGas's Miscellaneous Revenues TY 2024 Total Forecast**

3 **1. Cal Advocates**

4 Cal Advocates does not recommend any adjustments to SoCalGas's TY 2024 forecast of
5 Miscellaneous Revenues.³

6 Although Cal Advocates does not recommend any adjustments, it should be noted that
7 their testimony does not reflect the current Miscellaneous Revenues total. The TY 2024 forecast
8 of Miscellaneous Revenues was revised from \$117.793 million to \$117.427 million in the
9 Revised Direct Testimony (Ex. SCG-37-R) and Revised Workpapers (Ex. SCG-37-WP-R) of
10 Jackie Roberts. The TY 2024 forecast was revised due to changes made to other direct/indirect
11 costs in SoCalGas's rate case, which resulted in a flow-through impact to Revenue from Shared
12 Assets.

13 **IV. CONCLUSION**

14 This concludes my prepared rebuttal testimony.

³ Ex. CA-19 (Chia/Lee) at 21:13-17.

APPENDIX A
GLOSSARY OF TERMS

ACRONYM	DEFINITION
Cal Advocates	Public Advocates Office of the California Public Utilities Commission
SoCalGas	Southern California Gas Company